

Use this form to request the distribution in cash of your mutual fund account, brokerage account, Certificate of Deposit (CD), or passbook savings account directly to your Transamerica Life Insurance and Annuity Company ("Transamerica") non-qualified annuity. Complete all items through section 7 and send it to us. Do not use this form for a 1035 Exchange or a rollover to an IRA.

1.

Mutual Fund Company/Financial Institution

Account Number

Street Address

This Account is a(n): Mutual Fund
 Brokerage Account
 Certificate of Deposit
 Passbook Savings Account
 Other _____

City State Zip

2. Transamerica Non-Qualified Annuity *Check the one box below which is appropriate.*

- An application for a new Transamerica policy is attached. Establish a non-qualified annuity for me and credit the transfer to that policy
- Credit the transfer to my current Transamerica non-qualified annuity policy number _____

To Mutual Fund Company/Financial Institution: Please transfer funds from the account identified in Box 1, above, to my non-qualified annuity with Transamerica. Transfers must be made by check (see boxes 5 and 6). My specific transfer directions are given below. I understand that early withdrawal penalties may apply under terms of this account. If you are unable to comply with my directions or have any questions, please contact me immediately.

	Transfer Directions
3. Transfer amount	A. <input type="checkbox"/> Total value of account OR B. <input type="checkbox"/> (specify) _____
4. Transfer date	A. <input type="checkbox"/> Immediately OR B. <input type="checkbox"/> At Maturity OR C. <input type="checkbox"/> After this date: ____ / ____ / ____
5. Make check payable to	Transamerica Life Insurance and Annuity Company, FBO _____ Account Owner(s) Names
6. Mail check to	R.W. Durham 21515 Hawthorne Blvd., Ste. 355, Torrance, CA 90503-6501
7. Signatures	I/We understand and acknowledge: 1. Redemption from the above account could require payment of taxes on any gains, Consult your tax advisor. This is not a tax-free exchange. 2. Redemption proceeds will vary depending upon the date of redemption <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 20%; border-bottom: 1px solid black; text-align: center;">Account Owner (Print Name)</div> <div style="width: 20%; border-bottom: 1px solid black; text-align: center;">Signature</div> <div style="width: 20%; border-bottom: 1px solid black; text-align: center;">Social Security No.</div> <div style="width: 20%; border-bottom: 1px solid black; text-align: center;">Date</div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 20%; border-bottom: 1px solid black; text-align: center;">Joint Owner (Print Name)</div> <div style="width: 20%; border-bottom: 1px solid black; text-align: center;">Signature</div> <div style="width: 20%; border-bottom: 1px solid black; text-align: center;">Social Security No.</div> <div style="width: 20%; border-bottom: 1px solid black; text-align: center;">Date</div> </div>

8. Letter of Acceptance <i>To be completed by Transamerica</i>	The named individual is establishing a non-qualified annuity with Transamerica. Transamerica will accept the transfer of assets from the above mentioned account currently held by you. The funds will be placed in the non-qualified annuity. Please return a copy of this form with your check, made payable to Transamerica, FBO _____ Policy # _____. <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 30%; border-bottom: 1px solid black; text-align: center;">Authorized Signature</div> <div style="width: 30%; border-bottom: 1px solid black; text-align: center;">Title</div> <div style="width: 30%; border-bottom: 1px solid black; text-align: center;">Date</div> </div>
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